Mitsubishi Tanabe Pharma Corporation

Impact of the 2011 off the Pacific coast of Tohoku Earthquake (2nd Notice)

Osaka, Japan, March 30, 2011---Mitsubishi Tanabe Pharma Corporation (hereinafter, the Company) expresses its deepest sympathy for the people affected by the 2011 off the Pacific coast of Tohoku Earthquake on March 11. The Company also prays for their rapid recovery as well as swift restoration of the disaster areas. Following its first report on the impact of the earthquake released on March 15, the Company makes an update on the latest situation.

1. Production and Distribution Facilities

Regarding Kashima Plant (Kamisu, Ibaraki) and Ashikaga Plant (Ashikaga, Tochigi) that their operations have been suspended, of Mitsubishi Tanabe Pharma Factory Ltd., the consolidated production subsidiary of the Company, both plants now have a schedule to resume operations in mid-April. Currently final facility inspections are conducted to meet this schedule and developing a production plan that takes into account the effects of rolling blackouts.

Our East Japan Distribution Center (Kashiwa, Chiba), its operations has been suspended because of the damage to a part of the buildings and facilities, and its warehousing functions have been complemented with preferentially utilizing West Japan Distribution Center (Hirakata, Osaka) as an interim measure against this situation. However, East Japan Distribution Center now has a schedule for resuming warehouse operations, and recommences them sequentially from mid-April.

2. Product Supply

Inventory standards for our major products have been secured for the most part, and the Company foresees no impediments to the stable supply of our products in this respect.

The Company will make prompt notifications if any uncertainness should be identified.

3. Marketing Activities

Medical Representatives (MRs) including those who had difficulties in normal operating activities because of the earthquake disaster have resumed their activities for gathering and delivering safety information from March 28 upon request from medical institutions. .

4. Impact on Corporate Performance

The Company is currently conducting a thorough examination into the impact of the recent disaster on consolidated business performance. The Company will make prompt notifications if any significant effects should be identified.

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